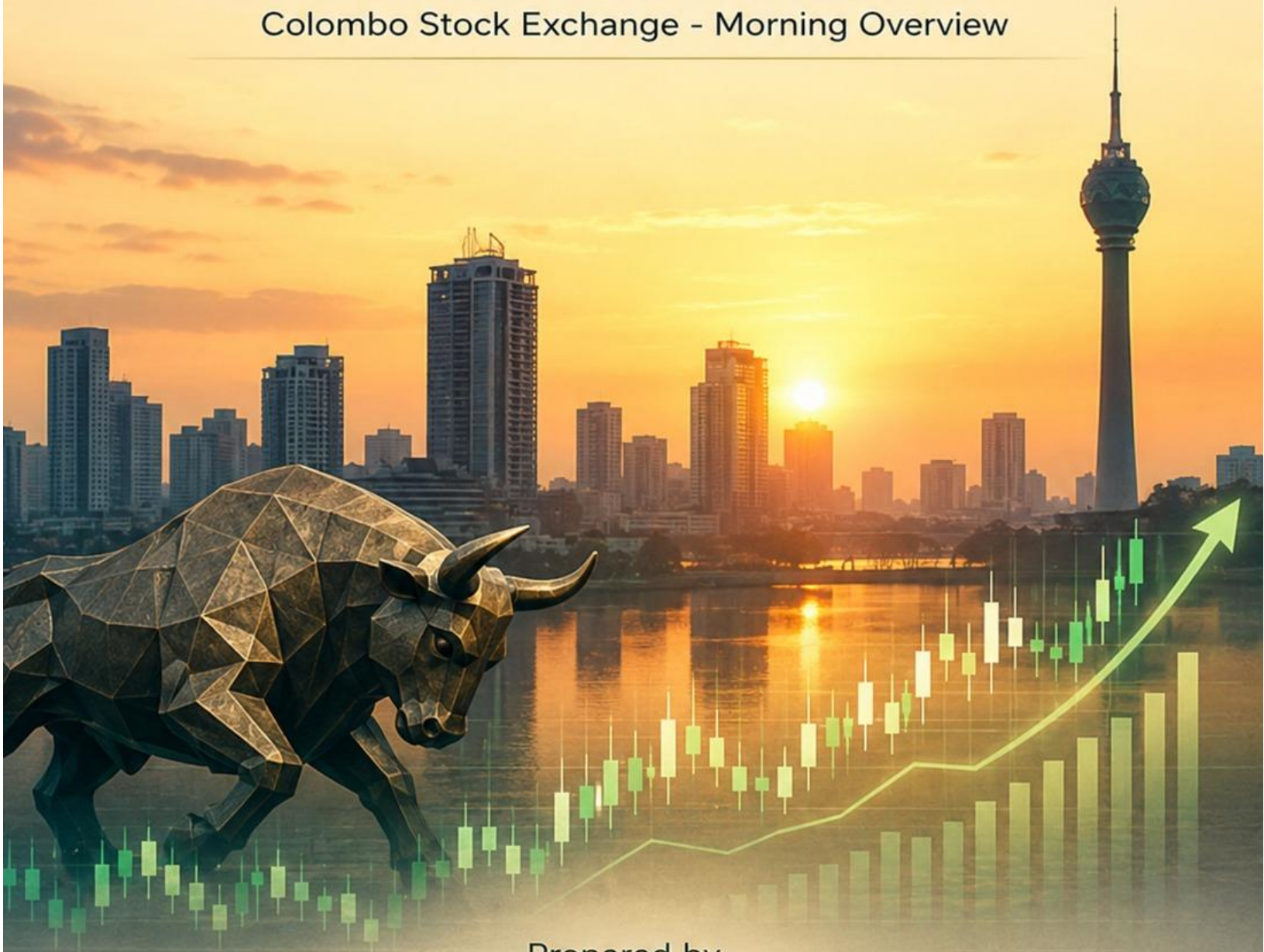


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Tuesday, September 8, 2026

Equity Update					Global Indices				
				7-Sep					7-Sep
		Chg	Chg%		Developed Markets				
ASPI	▲	3.22	0.01%	21,624		Dow Jones			53,414
S&P SL 20 Index	▲	7.63	0.13%	6,067		Euro Stoxx 50	▲		6,404
Total Turnover (LKR)	▼			2,133,618,366		FTSE 100	▼		10,822
Market Capitalization (LKR)	▲			7,836,063,413,858		Nikkei 225	▲		66,572
						Hang Seng	▼		25,258
					Frontier Markets				
PER (x)				11.5		VN index	▼		1,816
PBV (x)				1.3		KSE-100	▼		173,636
DY (%)				3.2					

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				7-Sep	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 323.8	332.8	Gold (USD/t.oz)	▲ 4,472
GBP		£ 436.2	450.8	Gold (LKR/t.oz)	▼ 1,447,407
EUR		€ 374.6	387.8	Brent Crude Oil (USD/Bbl)	▲ 97
JPY		¥ 2.1	2.1	Copper (USD/Lbs)	▲ 678
CNY		¥ 47.7	50.2	Cotton (USD/Lbs)	▲ 87
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▲ 3,312
				Palm Oil 3M forward (MYR/MT)	4,929

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 8.75%		SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: July 2026 = 7.20%	
			CCPI YoY Change: August 2026= 8.00%	

Source: CBSL

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